

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	26,539.57	160.29	0.61%	Market may remain volatile due to F&O expiry				
S&P 500	3,258.44	40.00	1.24%	*Trading could be volatile as traders roll over positions in the F&O segment from the near month July series to August series. The July 2020 F&O contracts expire today, 30 July 2020.				
FTSE 100	6,131.46	2.20	0.04%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 8 points at the opening bell.				
DAX	12,822.26	-13.02	-0.10%	Corporate News				
Nikkei 225	22,430.50	33.39	0.15%	*GlaxoSmithKline Pharmaceuticals : Company reported 2.38 percent fall in its net profit to Rs 110.83 crore for the first quarter ended June 30.				
Nasdaq	10,542.94	140.85	1.35%	*JK Paper Q1 : Profit at Rs 3.52 crore versus Rs 127.11 crore, revenue at Rs 469.3 crore versus Rs 713 crore YoY.				
Indian Indices				*Rail Vikas Nigam Q4 : Profit at Rs 247.34 crore versus Rs 191.4 crore, revenue at Rs 4,220.67 crore versus Rs 3,427 crore YoY.				
Nifty 50	11,202.85	-97.70	-0.86%	*Glenmark Pharmaceuticals : S&P Global placed ratings on creditwatch negative on growing refinancing risk.				
BSE Sensex	38,071.13	-421.82	-1.10%	*ONGC : Company raised Rs 500 crore via NCD on private placement basis at the interest rate of 5.25 percent per annum.				
Nifty Bank	22,076.60	-28.6	-0.13%	*Deepak Nitrite : State Street Global Advisors Asia Funds Management acquired 9,25,451 shares in company at Rs 632.36 per share.				
Nifty Midcap 100	15,535.05	74.95	0.48%	*Chambal Fertilisers Q1 : Profit at Rs 298.4 crore versus Rs 164.4 crore, revenue at Rs 3,218.7 crore versus Rs 2,854.7 crore YoY.				
NIFTY Smallcap 100	5,022.65	-4.50	-0.09%	*Bombay Bimrah Q1 : Profit at Rs 464 crore versus Rs 244.5 crore, revenue at Rs 3,461.9 crore versus Rs 2,784.8 crore YoY.				
Forex Rates				*Bharti Airtel Q1 : Loss at Rs 15,933.1 crore versus loss Rs 5,237 crore, revenue at Rs 23,938.7 crore versus Rs 23,722.7 crore QoQ.				
USD/INR	74.95	0.03	0.03%	*InterGlobe Aviation Q1 : Loss at Rs 2,844.3 crore versus profit of Rs 1,203.1 crore, revenue at Rs 766.7 crore versus Rs 9,420.1 crore YoY.				
EUR/INR	88.29	-0.05	-0.05%	Indian Economy				
GBP/INR	97.35	-0.02	-0.02%	*India on Wednesday approved a plan to allow foreign universities to open campuses in the country as part of efforts to boost education to strengthen the economy as it struggles with the impact of the coronavirus pandemic.The change comes as part of a policy to increase public spending on education to nearly 6% of gross domestic product from around 4% now.				
JPY/INR	0.71	0.00	-0.10%	Global Economy				
Commodities				*California, Florida and Texas, the three largest U.S. states, all set one-day records for fatalities from COVID-19 on Wednesday, a Reuters tally showed, and the Miami-area school district said students would not return to classrooms when the new academic year begins as deaths from the virus spiked nationwide.				
Crude Oil WTI	3,100	23	0.75%	NSE Indices / Sectoral Performance				
Natural Gas	144	6.1	4.42%					
Gold	53,322	731	1.39%					
Silver	65,323	319	0.49%					
Aluminium	142	0.5	0.35%					
Copper	510	1.25	0.25%					
Fund Flows								
Gross Purchase				Gross Sales				
Net Buy/Sales								
Cash(Rs Crores)								
FI	5,725.05	6,077.67	-352.62					
DII	4,301.09	4,806.71	-505.62					
F&O								
FI Index Fut	6,791.93	7,610.94	-819.01					
FI Index Opt	311,578.03	311,014.17	563.86					
Market Volatility								
CBOE VIX	24.10	-1.34	-5.27%					
INDIA VIX	24.11	0.47	1.99%					
10 yrs Gsec Yield								
US	0.59%	-0.05	0.01					
India	5.84%	-0.07	-0.01					
Nifty Supports								
Nifty	S3	S2	S1					
	11080	11150	11210					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL				NAME OF COMPANY				
				53				
				S2				
				S1				
				PP				
				R3				
				R2				
				R1				
SUNPHARMA	Sun Pharmaceutical Industries Limited	473.78	478.97	485.93	491.12	498.08	503.27	510.23
INFRAEL	Bharti Infratel Limited	181.40	185.60	190.85	195.05	200.30	204.50	209.75
TCS	Tata Consultancy Services Limited	2,140.08	2,193.07	2,236.03	2,289.02	2,331.98	2,384.97	2,427.93
ASIANPAINT	Asian Paints Limited	1,669.40	1,699.70	1,719.30	1,749.60	1,769.20	1,799.50	1,819.10
INFY	Infosys Limited	927.30	935.45	943.70	951.85	960.10	968.25	976.50
TITAN	Titan Company Limited	998.30	1,017.25	1,028.85	1,047.80	1,059.40	1,078.35	1,089.95
UPL	UPL Limited	437.02	443.03	452.07	458.08	467.12	473.13	482.17
ICICIBANK	ICICI Bank Limited	337.60	342.90	347.05	352.35	356.50	361.80	365.95
DRREDDY	Dr. Reddy's Laboratories Limited	3,881.47	3,978.43	4,142.07	4,239.03	4,402.67	4,499.63	4,663.27
ULTRACEMCO	UltraTech Cement Limited	3,983.23	4,069.12	4,115.58	4,201.47	4,247.93	4,333.82	4,380.28
WIPRO	Wipro Limited	267.78	270.07	273.43	275.72	279.08	281.37	284.73
ITC	ITC Limited	189.27	191.33	194.07	196.13	198.87	200.93	203.67
IOC	Indian Oil Corporation Limited	90.18	91.12	91.83	92.77	93.48	94.42	95.13
KOTAKBANK	Kotak Mahindra Bank Limited	1,304.90	1,325.40	1,356.95	1,377.45	1,409.00	1,429.50	1,461.05
TECHM	Tech Mahindra Limited	641.00	656.00	665.25	680.25	689.50	704.50	713.75
ONGC	Oil & Natural Gas Corporation Limited	77.57	78.43	78.97	79.83	80.37	81.23	81.77
HINDUNILVR	Hindustan Unilever Limited	2,164.73	2,189.87	2,211.93	2,237.07	2,259.13	2,284.27	2,306.33
LT	Larsen & Toubro Limited	890.95	904.10	914.55	927.70	938.15	951.30	961.75
AXISBANK	Axis Bank Limited	422.17	428.23	434.87	440.93	447.57	453.63	460.27
HDFC	Housing Development Finance Corporation Limited	1,807.10	1,837.15	1,858.40	1,888.45	1,909.70	1,939.75	1,961.00
NTPC	NTPC Limited	85.80	86.85	87.55	88.60	89.30	90.35	91.05
HCLTECH	HCL Technologies Limited	669.43	680.97	687.68	699.22	705.93	717.47	724.18
INDUSINDBK	Indusind Bank Limited	496.08	514.17	528.58	546.67	561.08	579.17	593.58
RELIANCE	Reliance Industries Limited	1,935.02	2,002.73	2,047.37	2,115.08	2,159.72	2,227.43	2,279.07
BAJAJ-AUTO	Bajaj Auto Limited	2,998.68	3,039.77	3,066.83	3,107.92	3,134.98	3,176.07	3,203.13
BAJFINANCE	Bajaj Finance Limited	3,140.67	3,190.13	3,230.07	3,279.53	3,319.47	3,368.93	3,408.87
ZEEL	Zee Entertainment Enterprises Limited	134.87	138.18	140.57	143.88	146.27	149.58	151.97
CPIA	Cipla Limited	643.93	653.27	666.88	676.22	689.83	699.17	712.78
BAJAJFINSV	Bajaj Finserv Limited	6,134.18	6,213.37	6,266.63	6,345.82	6,399.08	6,478.27	6,531.53
SBIN	State Bank of India	178.70	182.85	186.95	191.10	195.20	199.35	203.45
ADANIAPORTS	ADANIAPORTS	299.55	305.80	310.50	316.75	321.45	327.70	332.40
COALINDIA	Coal India Limited	127.00	128.35	129.80	131.15	132.60	133.95	135.40
GRASIM	Grasim Industries Limited	579.32	589.33	601.82	611.83	624.32	634.33	646.82
BHARTIARTL	Bharti Airtel Limited	552.55	556.40	561.45	565.30	570.35	574.20	579.25
POWERGRID	Power Grid Corporation of India Limited	175.47	177.98	179.47	181.98	183.47	185.98	187.47
MARUTI	Maruti Suzuki India Limited	5,932.92	6,025.93	6,108.97	6,201.98	6,285.02	6,378.03	6,461.07
TATAMOTORS	Tata Motors Limited	100.22	102.53	104.12	106.43	108.02	110.33	111.92
BPCL	Bharat Petroleum Corporation Limited	424.30	435.55	445.15	456.40	466.00	477.25	486.85
GAIL	GAIL (India) Limited	94.65	95.90	97.45	98.70	100.25	101.50	103.05
HEROMOTOCO	Hero MotoCorp Limited	2,626.30	2,697.35	2,738.35	2,809.40	2,850.40	2,921.45	2,962.45
HINDALCO	Hindalco Industries Limited	157.07	160.18	162.27	165.38	167.47	170.58	172.67
M&M	Mahindra & Mahindra Limited	570.97	585.98	594.87	609.88	618.77	633.78	642.67
VEDL	Vedanta Limited	104.62	107.03	108.42	110.83	112.22	114.63	116.02
TATASTEEL	Tata Steel Limited	337.55	346.85	359.85	369.15	382.15	391.45	404.45
JSWSTEEL	JSW Steel Limited	207.58	210.72	214.68	217.82	221.78	224.92	228.88
EICHERMOT	Eicher Motors Limited	20,333.25	20,616.75	20,983.00	21,266.50	21,632.75	21,916.25	22,282.50
End of the Report.....								
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